

SIG plc

Income Statement Summary

	IFRS					
		Continuing operations ^{(*)3}				
		2006 £m	2007 £m	2008 £m	2009 £m	2010 £m
Revenue	H1	845.1	1,092.0	1,484.5	1,335.7	1,281.9
	H2	1,001.1	1,346.6	1,548.2	1,387.4	1,386.1
	FY	1,846.2	2,438.6	3,032.7	2,723.1	2,668.0
Underlying ^{(*)1} operating profit	H1	53.6	70.0	84.0	35.0	25.8
	H2	67.8	89.4	85.8	45.9	50.3
	FY	121.4	159.4	169.8	80.9	76.1
Amortisation of goodwill (UK GAAP) / acquired intangibles (IFRS)	H1	3.0	6.1	12.5	14.3	14.2
	H2	3.9	11.1	13.9	14.3	14.3
	FY	6.9	17.2	26.4	28.6	28.5
Impairment charges	H1	-	-	-	-	-
	H2	-	-	14.2	30.0	80.4
	FY	-	-	14.2	30.0	80.4
Restructuring costs	H1	-	-	-	18.0	0.2
	H2	-	-	22.2	36.8	21.6
	FY	-	-	22.2	54.8	21.8
Operating profit	H1	50.6	63.9	71.5	2.7	11.4
	H2	63.9	78.3	35.5	(35.2)	(66.0)
	FY	114.5	142.2	107.0	(32.5)	(54.6)
Depreciation	H1	10.5	13.5	19.2	20.0	18.3
	H2	13.3	16.8	23.4	20.2	17.7
	FY	23.8	30.3	42.6	40.2	36.0
Underlying EBITDA	H1	64.1	83.5	103.2	55.0	44.1
	H2	81.1	106.2	109.2	66.1	68.0
	FY	145.2	189.7	212.4	121.1	112.1
Finance charges	H1	9.0	12.1	21.8	17.2	12.7
	H2	10.2	16.4	22.6	13.4	8.7
	FY	19.2	28.5	44.4	30.6	21.4
Finance income	H1	(2.8)	(4.1)	(6.1)	(4.1)	(5.4)
	H2	(3.2)	(5.1)	(5.8)	(6.2)	(2.4)
	FY	(6.0)	(9.2)	(11.9)	(10.3)	(7.8)
Gains and Losses on Derivative Financial Instruments	H1	(1.2)	(0.2)	0.1	(1.2)	6.3
	H2	(0.2)	(1.2)	41.3	3.7	6.3
	FY	(1.4)	(1.4)	41.4	2.5	12.6
Underlying Profit Before Tax	H1	47.4	62.0	68.3	21.9	18.5
	H2	60.8	78.1	69.0	38.7	44.0
	FY	108.2	140.1	137.3	60.6	62.5
Profit/(loss) before tax	H1	45.6	56.1	55.7	(9.2)	(2.2)
	H2	57.1	68.2	(22.6)	(46.1)	(78.6)
	FY	102.7	124.3	33.1	(55.3)	(80.8)
Underlying income tax ^{(*)2}	H1	15.4	18.6	19.8	6.5	6.0
	H2	17.1	23.3	20.4	11.5	13.7
	FY	32.5	41.9	40.2	18.0	19.7
Income tax	H1	14.1	16.8	16.1	(2.5)	0.2
	H2	16.8	20.4	10.2	(7.7)	(4.2)
	FY	30.9	37.2	26.3	(10.2)	(4.0)
Minority interest	H1	0.4	0.6	0.2	0.5	0.0
	H2	0.3	0.3	0.3	0.0	0.3
	FY	0.7	0.9	0.5	0.5	0.3
Profit on sale of USA (inc. tax)	H1	-	-	-	-	-
	H2	2.0	-	-	-	-
	FY	2.0	-	-	-	-
USA post tax profits in final periods	H1	1.6	-	-	-	-
	H2	1.1	-	-	-	-
	FY	2.7	-	-	-	-
Underlying profit attributable to ordinary shareholders	H1	33.2	42.8	48.3	14.9	12.5
	H2	44.5	54.5	48.3	27.2	30.0
	FY	77.7	97.3	96.6	42.1	42.5
Profit/ (loss) attributable to ordinary shareholders	H1	32.7	38.7	39.4	(7.2)	(2.4)
	H2	43.1	47.5	(33.1)	(38.4)	(74.7)
	FY	75.8	86.2	6.3	(45.6)	(77.1)

*1 - Underlying means stated before amortisation of acquired intangibles, impairment charges, restructuring costs and gains and losses on derivative financial instruments.

*2 - Calculated excluding the tax effect of amortisation of acquired intangibles, impairment charges, restructuring costs and gains and losses on derivative financial instruments.

*4 - Expense based upon proposed dividends.

Dividends

H1 (pence)	6.2p	8.0p	8.3p	0.0p	0.0p
H1 (expense*4)	7.7	10.8	11.3	0.0	0.0
H2 (pence)	14.3p	18.7p	0.0p	0.0p	0.0p
H2 (expense *4)	17.6	25.2	0.0	0.0	0.0
FY (pence)	20.5p	26.7p	8.3p	0.0p	0.0p
FY (expense *4)	25.3	36.0	11.3	0.0	0.0