23 November 2026

SIG plc: Trading Update
Full year expectations unchanged

SIG plc ("SIG" or "the Group"), a leading supplier of specialist insulation and building products across Europe, today issues a trading update for the four months to 31 October 2026 ("the period").

Trading summary

- Group like-for-like[1] ("LFL") revenue for the period was 1.3% ahead of the prior year, taking year-to-date performance to (0.3)%.
- UK & Ireland saw LFL growth of 0.5% in the period and Mainland Europe delivered LFL growth of 2.1% in the period.
- The Group is continuing to perform well relative to its markets and is delivering on both cost and working capital efficiency objectives.
- Underlying operating profit[2] for the full year expected to be in line with previous guidance at c.£25m.
- Execution of the Group's Vision 2030 self-help initiatives is progressing well.

Commenting, Pim Vervaat, Chief Executive Officer, said:

"The Group's encouraging Q2 performance continued into the first four months of the second half despite the ongoing challenging markets, and we remain on track to deliver c.£25m of operating profit for FY 2026 and improve the Group's net debt position in the second half."

1. *Like-for-like is defined as sales per working day in constant currency, excluding completed acquisitions and disposals, and adjusted to exclude the net impact of branch closures and openings.*
2. *Underlying represents the results before Other items. Other items relate to the amortisation of acquired intangibles, impairment charges, net restructuring costs, cloud-based ERP implementation costs, costs associated with refinancing and other specific items.*

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